

Beneficiary Maintenance

Beneficiary Maintenance is to create a list of people who receive the money transferred.

- To make Beneficiary Maintenance, navigate to Transfer >> Beneficiary Maintenance
- You can also navigate from Site map >> Transfer >> Beneficiary Maintenance

To create Beneficiary Maintenance,

1. Transaction Type: Choose the transaction type “Internal Account Transfer”
Click “Create Beneficiary Template”.

Remark: Fill all the text boxes that are marked with star.

The screenshot shows the 'Beneficiary Search' form. The 'Transactions Type' dropdown is set to 'Internal Account Transfer'. The 'Create Beneficiary Template' button is highlighted. The form includes fields for Beneficiary ID, Beneficiary Name, Beneficiary Account Number, Beneficiary Email, Beneficiary Bank Name, and Visibility. A Search button is at the bottom right.

2. Please fill all the necessary information to create the new beneficiary.

**Beneficiary Id: The id the customer wishes to give.

**Beneficiary Account No: Type the account number of the beneficiary. R.

**Click on “Get Name “to check the beneficiary account.

Beneficiary Email: The email of the beneficiary.

Click “Add”.

Remark: Fill all the text boxes that are marked with star.

The screenshot shows the 'Add Beneficiary' form. The 'Transaction Type' dropdown is set to 'Internal Account Transfer'. The 'Get Name' button is highlighted with a red arrow. The form includes fields for Beneficiary Id, Beneficiary Account Number, Beneficiary Name, and Beneficiary Email. The 'Add' button is at the bottom right. The KBZ Bank logo is in the top left, and the user's name 'Welcome! RETAIL TESTER02' is in the top right.

Beneficiary Maintenance

3. Please confirm after you double check the necessary information
4. If you want to change information, click on "Change".

The screenshot shows the KBZ Bank web interface. The top left features the KBZ Bank logo and a navigation menu with options like 'Accounts', 'Transfer', 'Beneficiary Maintenance', 'Own Account Transfer', 'Internal Account Transfer', 'Fast Transfer', 'Multiple Internal Transfer', 'Pending Transfer', 'View Limit Utilization', 'Cardless ATM Withdrawal', 'Remit2U', 'View Standing Instruction', 'Modify Standing Instruction', 'Standing Instruction Cancellation', 'Payments', and 'Tools'. The top right displays 'Welcome! RETAIL TESTER02' and the date/time '04-09-2017 16:16:46 GMT +0630'. The main content area is titled 'Beneficiary Maintenance' and shows the breadcrumb 'Dashboard / Transfer / Beneficiary Maintenance / Add Beneficiary - Verify'. Below this is the 'Add Beneficiary' form with the following details:

Transaction Type	Internal Account Transfer	
Beneficiary Id	Beneficiary Account No	Beneficiary Name
001	06110106100025601	DAW SANDAR CHO
Beneficiary Email	sandarcho@gmail.com	

At the bottom right of the form, there are two buttons: 'Change' and 'Confirm'.

5. Please enter the OTP that is to your mobile number which is registered for online banking. And press Submit.

The screenshot shows the 'Transaction Initiation Authorisation' page. It features a 'One Time Password' input field with a red asterisk indicating it is required. To the right of the input field is a 'Re-Send OTP' button. Further right, the 'Transaction Reference Number' is displayed as '205378281668644'. A 'Submit' button is located at the bottom right of the form.

Beneficiary Maintenance

Beneficiary Search

The screenshot shows a web application interface for "Beneficiary Search". At the top, there is a breadcrumb trail: "Dashboard / Transfer / Beneficiary Search". The main form area contains a search bar with a magnifying glass icon and the text "Beneficiary Search". Below the search bar, there is a dropdown menu for "Transactions Type" with "Internal Account Transfer" selected. The form is divided into two rows of input fields. The first row contains "Beneficiary ID" (with the value "001"), "Beneficiary Name", and "Beneficiary Account Number". The second row contains "Beneficiary Email", "Beneficiary Bank Name", and "Visibility" (with the value "All"). At the bottom right of the form, there are two buttons: "Back" and "Search".

- Transaction Type: Choose the transaction type.
- Beneficiary Id: Enter the Beneficiary Id given.
- Beneficiary Name: Enter the Beneficiary Name given.
- Beneficiary Account No: Enter the Beneficiary account number.
- Beneficiary Email: Type the Beneficiary email address.
- Beneficiary Bank Name: Enter the Beneficiary Bank Name.
- Visibility: Select the Beneficiary access level. (All or Private)
- Click "Search".

Remark: Fill all the text boxes that are marked with star.